

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: § Chapter 11
§
ERG Intermediate Holdings, LLC, *et al.*,¹ § Jointly Administered
§
Debtors. § Case No.: 15-31858-hdh-11
§
§ **Ref. Docket Nos. 149-151 and 159**

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
)
) ss.:
COUNTY OF NEW YORK)

CAROL ZHANG, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I caused to be served the:
 - a) "Notice of Filing of Exhibits to Motion," *relating to the Motion of the Debtors for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Assets; and (III) Granting Related Relief* [Docket No. 20], dated May 25, 2015 [Docket No. 149], (the "Sale Motion Exhibits NOF"),

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are ERG Intermediate Holdings, LLC (2521); ERG Resources, L.L.C. (0408); West Cat Canyon, L.L.C. (7377); ERG Interests, LLC (2081); and ERG Operating Company, LLC (8385). ERG Intermediate Holdings, LLC is the direct or indirect parent of each of its affiliated Debtors. The mailing address for each of the Debtors, with the exception of ERG Operating Company, LLC, is 333 Clay Street Suite 4400, Houston, TX 77002. The mailing address for ERG Operating Company, LLC is 4900 California Avenue Suite 300B, Bakersfield, CA 93309. The above addresses are listed solely for the purposes of notices and communications.

- b) "Notice of Filing of Amended Exhibit to Motion," *relating to the Motion for Entry of Interim and Final Orders Pursuant To Sections 361, 362, 363 and 364 of the Bankruptcy Code and Rule 4001 of the Federal Rules of Bankruptcy Procedure (A) Authorizing the Debtors to (I) Use Cash Collateral of the Pre-Petition Secured Parties, (II) Obtain Post-Petition Financing and (III) Provide Adequate Protection to the Pre-Petition Secured Parties, (B) Prescribing Form and Manner of Notice of and Scheduling Final Hearing and (C) Granting Related Relief [Docket No. 15]*, dated May 25, 2015 [Docket No. 150], (the "DIP Motion Amended Exhibit NOF"),
- c) "Notice of Filing of Service List as of May 25, 2015," dated May 25, 2015 [Docket No. 151], (the "Service List NOF"), and
- d) "Debtors' Response in Opposition to Motion of the Official Committee of Unsecured Creditors to Transfer Venue," dated May 26, 2015 [Docket No. 159], (the "Response to Transfer Venue"),

by causing true and correct copies of the:

- i. Sale Motion Exhibits NOF and DIP Motion Amended Exhibit NOF, to be delivered via electronic mail to those parties listed on the annexed Exhibit A, on May 25, 2015,
- ii. Sale Motion Exhibits NOF, DIP Motion Amended Exhibit NOF, Service List NOF and Response to Transfer Venue, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B, on May 26, 2015,
- iii. Service List NOF and Response to Transfer Venue, to be delivered via electronic mail to those parties listed on the annexed Exhibit A, on May 26, 2015, and
- iv. Sale Motion Exhibits NOF, DIP Motion Amended Exhibit NOF, Service List NOF and Response to Transfer Venue, to be delivered via facsimile to the following party: *Pacific Gas & Electric, Bankruptcy Department, 866-283-0730*, on May 26, 2015.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this
27th day of May, 2015
/s/ Elli Krempa
Notary Public, State of New York
No. 01KR6175879
Qualified in Suffolk County
Commission Expires October 22, 2015

/s/ Carol Zhang
Carol Zhang

EXHIBIT A

NAME	DESCRIPTION	EMAIL
OFFICE OF THE U. S. TRUSTEE, Attn: William T. Neary, United States Trustee	US Trustee	ustp.region06@usdoj.gov
White and Case, LLP, Attn: Roberto Kampfner	Counsel to CLMG Corp, Administrative Agent	rkampfner@whitecase.com
White and Case, LLP, Attn: Tom Lauria	Counsel to CLMG Corp, Administrative Agent	tlauria@whitecase.com
White and Case, LLP, Attn: Craig H. Averch	Counsel to CLMG Corp, Administrative Agent	caverch@whitecase.com
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Law Offices of Judith W. Ross, Attn: Neil J. Orleans	Counsel to M-I, LLC	neil.orleans@judithwross.com
Baker Petrolite Corporation, Attn: Christopher J. Ryan	Official Committee of Unsecured Creditors	chris.ryan@bakerhughes.com
Cynthia Garcia	Official Committee of Unsecured Creditors	snichols@youngnichols.com
MMI Services, Inc., Attn: Steve McGowan	Official Committee of Unsecured Creditors	steve@mmi-services.com
Pacific Petroleum California, Inc., Attn: John Hochleutner	Official Committee of Unsecured Creditors	johnsummer@ppcinc.biz
SCS Engineers	Official Committee of Unsecured Creditors	rbedell@scsengineers.com
Pachulski Stang Ziehl & Jones LLP Attn: Robert J. Feinstein & Maria A. Bove	Counsel to Official Committee of Unsecured Creditors (Proposed)	rfeinstein@pszjlaw.com;mbove@pszjlaw.com
Pachulski Stang Ziehl & Jones LLP Attn: Jeffrey N. Pomerantz & Shirley S. Cho	Counsel to Official Committee of Unsecured Creditors (Proposed)	jpomerantz@pszjlaw.com;scho@pszjlaw.com
Searcy & Searcy Attn: Jason R. Searcy	Counsel to Official Committee of Unsecured Creditors (Proposed)	jsearcy@jrsearcylaw.com
King & Spalding, LLP Attn: Mark W. Wege, Edward L. Ripley, Eric M. English	Counsel to Chevron U.S.A., Inc. and Union Oil Company of California	mwege@kslaw.com;eripley@kslaw.com;eenglish@kslaw.com
Porter Hedges LLP	Counsel to Parex Resources, Inc., Parex Resources (Bermuda), Ltd. and Ramshorn International Limited	jwolfshohl@porterhedges.com;jaycock@porterhedges.com
Carter Scholer Arnett Hamada & Mockler, PLLC-Attn: J. Robert Arnett II	Counsel to Andrew T. Lott, D.V.M.	barnett@carterscholer.com
Haynes and Boone, LLP, Attn: Charles A. Beckham, Jr.	Counsel for CTS Properties, Ltd.	charles.beckham@haynesboone.com
Haynes and Boone, LLP, Attn: Jarom Yates	Counsel for CTS Properties, Ltd.	jarom.yates@haynesboone.com
Jones, Foster, Johnston & Stubbs, P.A., Attn: Allen R. Tomlinson	Counsel for CTS Properties, Ltd.	atomlinson@jonesfoster.com

NAME	CONTACT	EMAIL
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Cynthia Garcia		snichols@youngnichols.com
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Pacific Petroleum California, Inc.	John Hochleutner	johnsummer@ppcinc.biz
SCS Engineers	Richard S. Bedell	rbedell@scsengineers.com

EXHIBIT B

Claim Name	Address Information
CENTRAL COAST PIPING PRODUCTS	801 MAULHARDT AVENUE OXNARD CA 93030
CHEVRON U.S.A., INC.	ATTN: DAVID SINGER, ASST SECRETARY 1400 SMITH STREET HOUSTON TX 77002
CHEVRON U.S.A., INC.	ATTN: REBECCA TRUJILLO 9525 CAMINO MEDIA BAKERSFIELD CA 93311
CHEVRON U.S.A., INC.	GENERAL COUNSEL'S OFFICE ATTN: BANKRUPCTY MATTERS 6001 BOLLINGER CYN ROAD, BLDG T SAN RAMON CA 94583
CONSTRUCTION SPECIALTY SERVICE, INC.	4550 BUCK OWENS BLVD BAKERSFIELD CA 93308
DLA PIPER LLP (US)	1000 LOUISIANA STREET, SUITE 2800 HOUSTON TX 77002-5005
DOWDEN ELECTRICAL SERVICE	ATTN: TIA DOWDEN 509 HILLTOP COURT TAFT CA 932608
DRLITEK INC	ATTN: SUSAN BAILEY 901 TOWER WAY, SUITE 102 BAKERSFIELD CA 93309
ELECTRICAL SOLUTIONS CORP	2368 EASTMAN AVENUE SUITE 13 VENUTRA CA 93003
ENGEL & GRAY INC	745 WEST BETTERAVIA ROAD P.O. BOX 5020 SANTA MARIA CA 93456-5020
HOLLISTER & BRACE, PC	ATTORNEYS AT LAW 1126 SANTA BARBARA STREET SANTA BARBARA CA 93102
M M I SERVICES, INC.	ATTN: ROXANNE CAMPBELL 4042 PATTON WAY BAKERSFIELD CA 93308-5030
MACQUARIE GROUP	ATTN: GENERAL COUNSEL 125 WEST 55TH STREET NEW YORK NY 10019
OFFICE OF THE U. S. TRUSTEE	ATTN: WILLIAM T. NEARY, US TRUSTEE 1100 COMMERCE STREET, ROOM 976 DALLAS TX 75242
P C MECHANICAL INC	2803 INDUSTRIAL PARKWAY SANTA MARIA CA 93455
PACHULSKI STANG ZIEHL & JONES LLP	780 THIRD AVENUE, 34TH FLOOR ATTN: ROBERT J. FEINSTEIN & MARIA A. BOVE (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) NEW YORK NY 10017
PACHULSKI STANG ZIEHL & JONES LLP	10100 SANTA MONICA BLVD, 13TH FLOOR ATTN: JEFFERY N. POMERANTZ & SHIRLEY S. CHO (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) LOS ANGELES CA 90067-4100
PACIFIC GAS & ELECTRIC	C/O BANKRUPTCY DEPARTMENT 8110 LORRAINE AVENUE STOCKTON CA 95210
PACIFIC PETROLEUM CALIFORNIA, INC.	1615 E. BETTERAVIA ROAD SANTA MARIA CA 93454
PAT PHELAN CONSTRUCTION	235 PHELAN RANCH WAY ARROYO GRANDE CA 93420
QUINN PUMPS CA, INC	ATTN: AMANDA NEIGUM 300A ROCKLITE RD. VENTURA CA 93001
SCS ENGINEERS	3900 KILROY AIRPORT WAY SUITE 100 LONG BEACH CA 90806
SEARCY & SEARCY P.C.	446 FOREST SQUARE, P.O. BOX 3929 ATTN: JASON R. SEARCY (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) LONGVIEW TX 75606
SIMPSON THACHER & BARTLETT LLP	2 HOUSTON CENTER - SUITE 1475 909 FANNIN STREET HOUSTON TX 77010
SPEED'S OIL TOOL SERVICE INC	ATTN: CHERYL WETTA 1573 E. BETTERAVIA ROAD SANTA MARIA CA 93456
WEST COAST WELDING & CONSTR. INC.	ATTN: KASSANDRA ARAMBUOA 2201 CELSIUS AVE. STE. B OXNARD CA 93030-5183
WHITE AND CASE, LLP	ATTN: THOMAS E LAURIA SOUTHEAST FINANCIAL CENTER 200 SOUTH BISCAYNE BLVD, SUITE 4900 MIAMI FL 33131-2352
WHITE AND CASE, LLP	ATTN: ROBERTO KAMPFNER & CRAIG H. AVERCH 633 WEST FIFTH STREET, SUITE 1900 LOS ANGELES CA 90071-2007

Total Creditor count 28